



Oxfordshire

Population and household forecasts, 2010

July 2010



**OXFORDSHIRE
COUNTY COUNCIL**

www.oxfordshire.gov.uk

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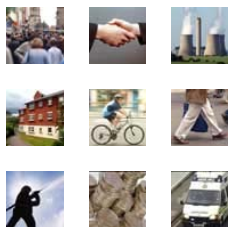
Population model and analysis by:

Data Management and Analysis Group, Greater London Authority

For other data and information on Oxfordshire visit the

OXFORDSHIRE DATA OBSERVATORY at

www.oxfordshireobservatory.info



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1 Introduction

It is very important to have accurate population data in order to plan and deliver effective services in Oxfordshire. Because of this, the county council produces local population forecasts each year, based on actual housing that has been built and housing development that is planned.

This report summarises and presents the results of the 2010 Oxfordshire small area population and household forecasts. The forecasts are published by county, district and ward, and update those published in September 2009.

The Oxfordshire small area forecasts estimate the number of people that can be accommodated in the number of homes available (based on planned housing growth). County and district populations are forecast to 2026, ward populations to 2016 only as the location of additional housing beyond 2016 is still under review within most districts.

This round of forecasts is based on levels of housing growth recommended in the South East Plan (published by the previous government in June 2009). However the recent change in government, and the resulting changes to regional governance means that there is currently (July 2010) significant uncertainty about future rates of housing growth. The data in this report is the best available at the time of publication, but all forecast data in this report should be used with caution given the significant level of uncertainty. The forecasts will be updated once figures on housing growth are clear.

Data tables in excel format can be downloaded from the Oxfordshire Data Observatory website (www.oxfordshireobservatory.info, follow links to the 'Population' theme). These include:

- Ward population and households by year, 2001 to 2016
- District populations by single year of age and year, 2001 to 2016
- District populations to 2026

2 Methodology

The forecasts have been produced by the demography team at the Greater London Authority using their small area model. The model generates forecasts of total resident population¹ and households by county, district and ward.

Population and household data from the Census 2001 is used as the base for the model. Population and household change since 2001 is modelled using the following data inputs:

- population trends based on Office for National Statistics (ONS) mid year estimates 1991 to 2000 and 2002 to 2008².
- actual births by ward (2001 to 2008) and ONS 2008-based fertility rate projection for England (2008-09 – 2030-31)
- annual deaths, 2001 to 2008 (ONS) and ONS 2008-based projected deaths and survival rates for England (2008/09 to 2030/31)
- actual and planned housing development by ward provided by District planners, 2001 to 2017 (the development data is shown in Appendix 1)³
- total housing development to 2026 as indicated in the South East Plan, 2009
- Communities and Local Government 2006-based household projections (including average household size and marital status).

Full details of the model methodology can be downloaded from the Oxfordshire Data Observatory website at www.oxfordshireobservatory.info (follow links to the 'Population' theme), or by contacting the Oxfordshire Data Observatory team (email: oxfordshireobservatory@oxfordshire.gov.uk or tel: 01865 815843).

¹ Includes private households and population living in communal establishments (student accommodation, nursing homes, military accommodation)

² This population model uses the ONS mid year estimates to establish trends, but the resulting population data is not aligned with the ONS mid-year estimates. Instead, the total population growth is constrained by the available household spaces (determined by the actual and planned housing growth statistics provided for this model).

³ The sites and timing of the developments used in these forecasts are subject to continual review through the planning process. Changes in the data are reflected in the annual updates of the Oxfordshire forecasts.

3 Oxfordshire district and ward population and household forecasts

3.1 Population change 2001 to 2026

There are almost 26,000 more people living in Oxfordshire today than in 2001. The greatest increases have been in Oxford City and West Oxfordshire, both now home to around 10,000 more people than in 2001.

Population growth is forecast to continue across all Oxfordshire districts to 2026 with the greatest increases likely in Vale of White Horse (with major developments planned at Didcot and Wantage and Grove)⁴.

Table 3-1: Expected population change by District 2001 to 2026⁴

	2001	2006	2010	2016	2026	Change 2006 to 2026	
Oxfordshire	607,280	616,820	633,030	663,620	701,230	84,400	13.7%
Cherwell	131,990	132,320	134,670	141,900	148,830	16,510	12.5%
Oxford	135,510	140,690	145,770	152,330	156,620	15,930	11.3%
South Oxfordshire	128,310	126,590	127,200	132,590	141,420	14,830	11.7%
Vale of White Horse	115,770	117,530	120,090	127,590	138,150	20,620	17.5%
West Oxfordshire	95,700	99,690	105,310	109,210	116,200	16,510	16.6%

NB: totals may vary due to rounding

The wards which are likely to experience the greatest absolute and percentage increases in population from 2006 to 2016 are shown in Table 3.2. These wards are all expected to see significant housing developments over the next six years.

Not all areas of the county are forecast to experience population growth: there are a number of wards where the population is forecast to decrease in the coming years. This reflects the anticipated decrease in average household size – the same number of houses will accommodate fewer people.

Population change by ward is shown in Figure 3.1.

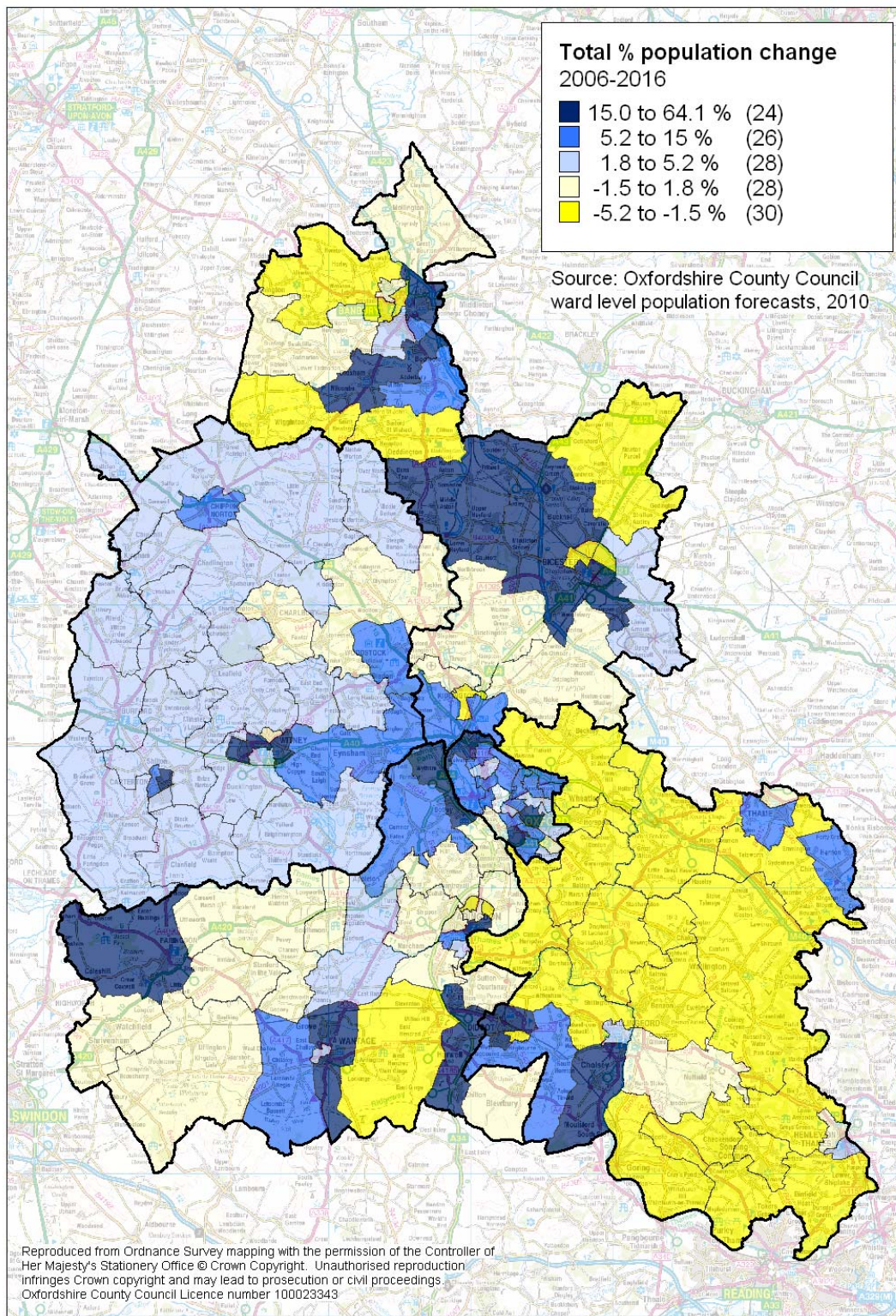
⁴ These forecasts are based on June 2009 SE Plan figures which are currently subject to significant uncertainty (July 2010).

Table 3-2: Wards with highest expected growth, 2006 to 2016⁵

District	Ward	Population growth 2006 to 2016	% population growth 2006 to 2016
Cherwell	Banbury Grimsbury and Castle	+1,690	18.4%
	Bloxham and Bodicote	+1,640	29.2%
	The Astons and Heyfords	+1,540	34.1%
	Ambrosden and Chesterton	+1,370	43.5%
	Caversfield	+1,130	39.9%
Oxford City	Carfax and Holywell	+1,280	13.1%
	Cowley Marsh	+1,240	24.1%
	Wolvercote	+970	16.9%
	Rose Hill and Iffley	+930	15.2%
South Oxfordshire	Didcot All Saints	+3,430	63.9%
	Didcot Park	+1,160	21.3%
	Didcot Ladygrove	+1,080	15.3%
	Cholsey and Wallingford South	+800	15.8%
Vale of White Horse	Harwell	+2,090	55.9%
	Grove	+2,040	27.0%
	Wantage Charlton	+1,760	26.3%
	Faringdon	+1,500	20.2%
West Oxfordshire	Carterton North East	+2,200	44.6%
	Witney Central	+1,860	44.1%
	Witney West	+1,010	23.5%
	Witney East	+960	16.0%

⁵ These forecasts are based on June 2009 SE Plan figures which are currently subject to significant uncertainty (July 2010).

Figure 3-1 Expected percentage population change by ward, 2006 to 2016⁶



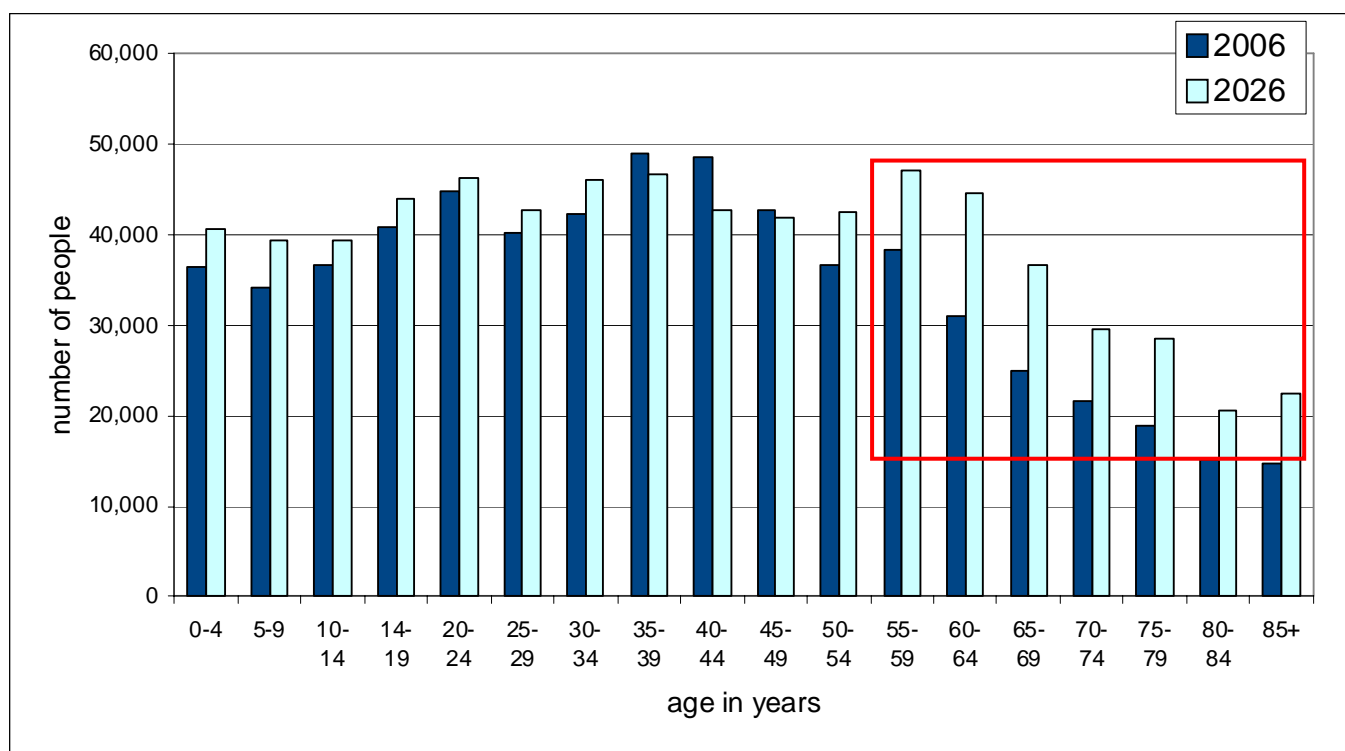
⁶ These forecasts are based on June 2009 SE Plan figures which are currently subject to significant uncertainty (July 2010).

3.2 Oxfordshire’s population change by age

The most striking change in the population in the twenty year period between 2006 and 2026 is the sharp increase in the numbers of older people (figure 3.2). By 2026 there could be an additional 42,300 people over 65 years (an increase of 44% from 2006), whilst the number of over 85 year olds could increase by more than 50% to 22,500. This has significant implications for the provision of public services, including health care and elderly care both in supported accommodation and in the wider community.

The number of children in Oxfordshire fell from 2001 to 2006, but this trend is reversed from 2006 on, with the number of 0 to 4 year olds increasing by 9% from 2006 to 2016 and the numbers of 5-9 year olds by 16%. This is evident in the recent increase in demand for school places in the county, and reflects the national trend toward increasing fertility rates. The trend is expected to continue to 2026, with further increases in all ages from 0-19 years.

Figure 3-2 Oxfordshire population 2006 to 2026 by age⁷

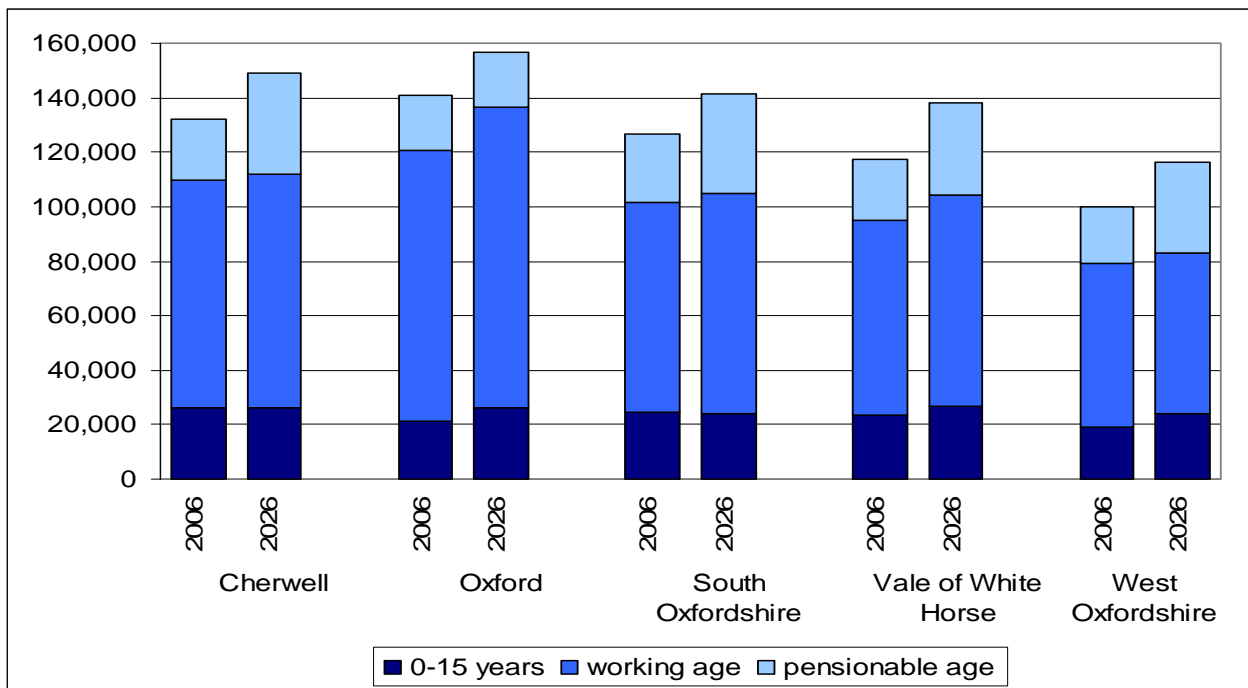


⁷ These forecasts are based on June 2009 SE Plan figures which are currently subject to significant uncertainty (July 2010).

3.2.1 Population change by age and district

The increase in number of older people is evident in all Oxfordshire districts except Oxford City, where the population structure is strongly influenced by the large numbers of students of working age in the City's population (around 43,000 students attend Oxford University and Oxford Brookes University, the large majority of these will be resident in the City).

Figure 3-3 Expected population by district and broad age group, 2006 and 2026⁸



⁸ These forecasts are based on June 2009 SE Plan figures which are currently subject to significant uncertainty (July 2010).

3.2.2 Urban/rural age structure

Urban wards⁹ have a higher proportion of working age people (around 5% higher) and a correspondingly lower proportion of older people (again around 5% lower) than rural wards (table 3.3). The proportion of older people is slightly higher in the town and fringe wards than in the more rural wards (villages, hamlets and isolated dwellings) (figure 3.5).

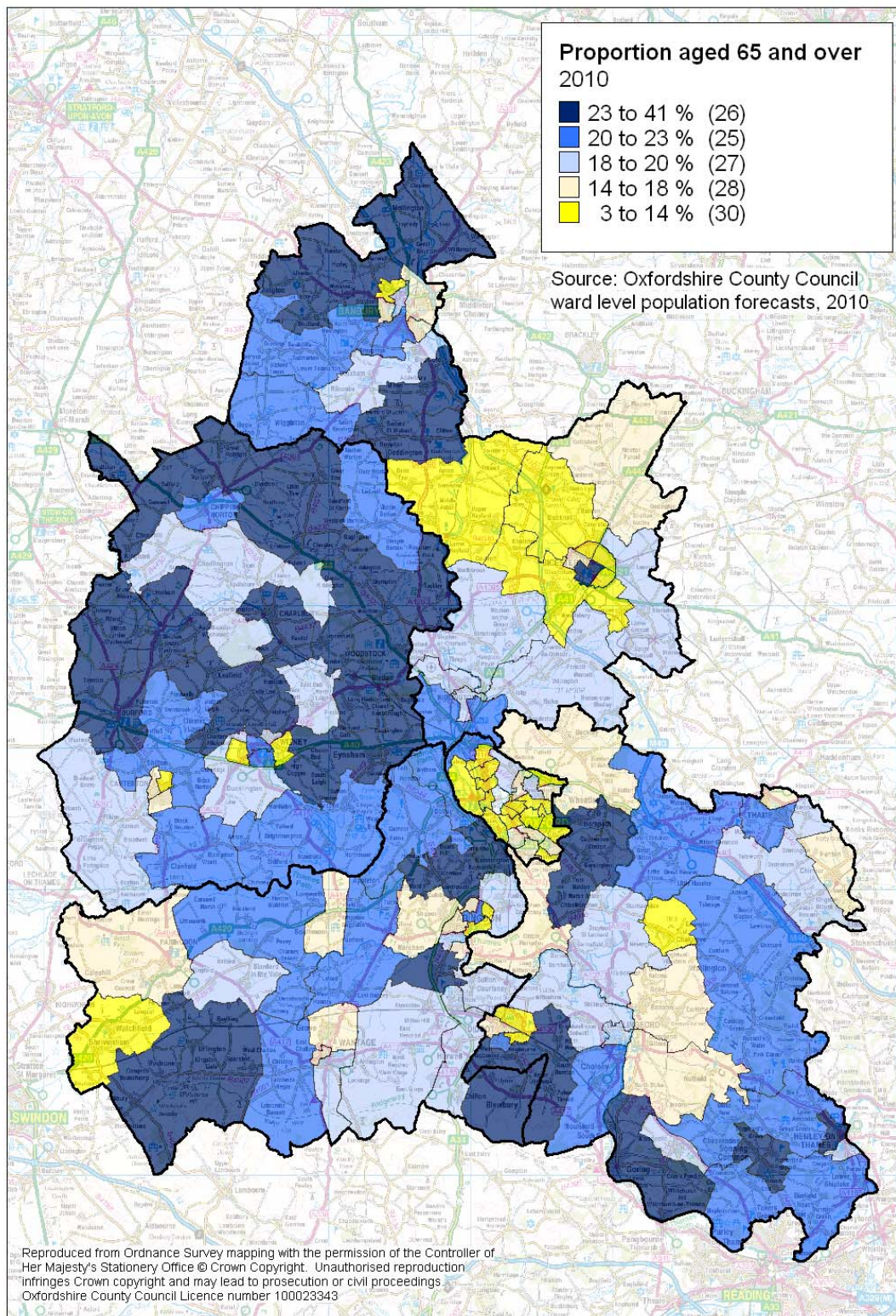
Table 3-3 Proportion of population by age and rurality, 2006 and 2026¹⁰

		Urban wards	Town and fringe wards	Village, hamlet and isolated dwellings
2006	0-15 years	18.7%	18.5%	18.4%
	Working age	65.1%	59.0%	60.4%
	Pensionable age	16.2%	22.4%	21.2%
	Over 85s	2.3%	2.9%	2.5%
2016	0-15 years	18.7%	17.8%	17.2%
	Working age	63.9%	57.2%	58.0%
	Pensionable age	17.4%	24.9%	24.8%
	Over 85s	2.7%	3.5%	3.2%

⁹ Using the ONS definitions of urban and rural, 68 of Oxfordshire's 147 wards are 'urban' (population of 10,000 people or more); 31 are classed as 'town and fringe' and the remaining 38 as 'village, hamlet and isolated dwellings'.

¹⁰ These forecasts are based on June 2009 SE Plan figures which are currently subject to significant uncertainty (July 2010).

Figure 3-4 Expected proportion of older people by ward, 2010¹¹



¹¹ These forecasts are based on June 2009 SE Plan figures which are currently subject to significant uncertainty (July 2010).

3.3 Household forecasts

The number of households in the county is expected to grow at a faster rate than the population, with an increase of 53,000 (21%) from 2006 to 2026. This reflects the projected decrease in the average household size in the county, from 2.34 people per household in 2006 to 2.20 in 2026 (table 3.4).

Table 3-4: Expected number of households by district, 2006 to 2026¹²

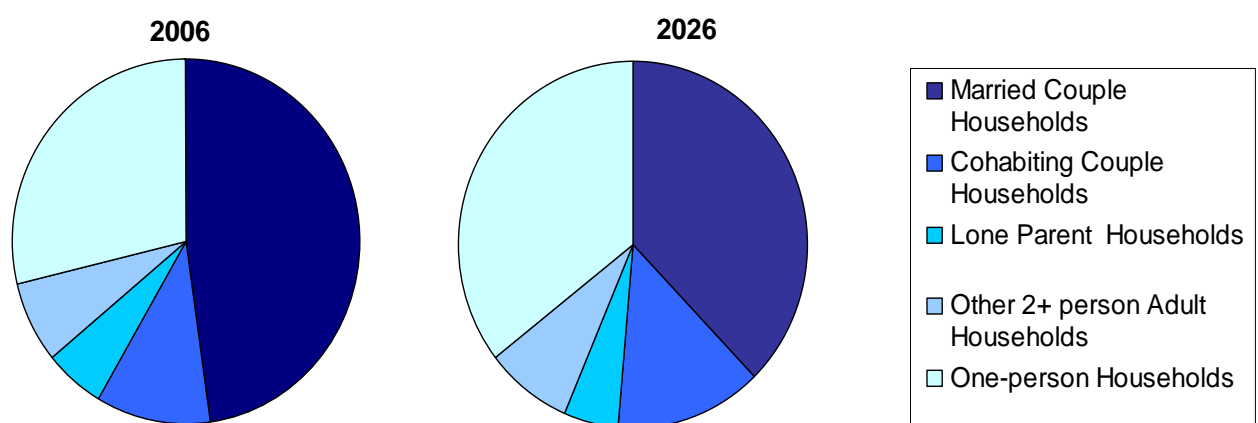
	2006	2016	2026	2006 to 2026 change	
Oxfordshire	252,890	282,250	306,290	53,400	21.1%
Cherwell	55,980	63,370	69,380	13,400	23.9%
Oxford	54,540	61,180	64,110	9,570	17.5%
South Oxfordshire	53,340	58,270	64,420	11,080	20.8%
Vale of White Horse	47,830	53,640	59,880	12,050	25.2%
West Oxfordshire	41,210	45,810	48,510	7,300	17.7%

3.4 Household composition

Married couples form the largest group of households in Oxfordshire, although the total number is forecast to decrease from 2006 to 2026 in line with national trends. In contrast, the number of cohabiting couple households is seen to increase by 57% over the same period.

One person household, the second largest group, is projected to increase by almost 50% from 2006 to 2026 (figure 3.6, table 3.5).

Figure 3-5 Change in household composition, 2006 to 2026



¹² These forecasts are based on June 2009 SE Plan figures which are currently subject to significant uncertainty (July 2010).

Table 3-5: Expected household composition in Oxfordshire, 2006 to 2026¹³

	2006	2016	2026	2006 to 2026 change	
Married Couple Households	120,990	117,450	115,430	-5,560	-4.60
Cohabiting Couple Households	26,550	35,620	41,790	15,240	57.40
Lone Parent Households	13,830	15,040	15,380	1,540	11.14
Other 2+ person Adult Households	18,300	22,160	24,750	6,450	35.25
One-person Households	73,210	91,980	108,940	35,730	48.80
Total Households	252,890	282,250	306,290	53,400	21.12
Private Household Population	591,920	637,880	674,740	82,820	13.99
Communal Establishment Population	24,910	25,740	26,490	1,580	6.34
Average Household Size	2.34	2.26	2.20	-	-
Total Population	616,820	663,620	701,230	84,400	13.68

NOTE: Some totals may vary slightly due to rounding

¹³ These forecasts are based on June 2009 SE Plan figures which are currently subject to significant uncertainty (July 2010).

3.5 Population and household change by town and ward to 2016

Population and household changes by market town and ward are given in Appendix 1. Further data and details of the methodology used to produce the population forecasts are available on the Oxfordshire Data Observatory website (www.oxfordshireobservatory.info, follow the links to data/themes/population/population projections). Alternatively, telephone: 01856 815843 or email oxfordshireobservatory@oxfordshire.go.uk.

3.6 Summary of population and household forecasts, 2001 to 2026

Table 3-6 Summary of population and household forecasts, Oxfordshire, 2001 - 2026¹⁴

	Total Population	Economically Active Population	Communal Population	Private Household Population	Households	Average Household Size
2001	607,280	318,010	24,270	583,010	241,510	2.41
2006	616,820	322,050	24,910	591,920	252,890	2.34
2011	636,960	330,990	25,420	611,540	265,670	2.30
2016	663,620	342,960	25,740	637,880	282,250	2.26
2021	688,810	351,750	26,050	662,760	297,620	2.23
2026	701,230	351,440	26,490	674,740	306,290	2.20

¹⁴ These forecasts are based on June 2009 SE Plan figures which are currently subject to significant uncertainty (July 2010).

Table 3-7 Summary of expected population and household forecasts by district, 2001 to 2026 ¹⁵

District	Year	Total Population	Economically Active Population	Communal Population	Private Household Population	Households	Average Household Size
Cherwell	2001	131,990	72,300	2,440	129,550	53,360	2.43
	2006	132,320	72,110	2,580	129,740	55,980	2.32
	2011	134,590	72,730	2,690	131,900	58,450	2.26
	2016	141,900	76,270	2,770	139,130	63,360	2.20
	2021	147,870	78,340	2,830	145,040	67,640	2.14
	2026	148,830	76,950	2,930	145,900	69,380	2.10
Oxford	2001	135,510	64,280	14,020	121,490	51,620	2.35
	2006	140,690	69,500	14,090	126,600	54,540	2.32
	2011	147,210	74,080	14,140	133,080	57,960	2.30
	2016	152,330	77,400	14,130	138,200	61,180	2.26
	2021	155,160	79,090	14,090	141,060	63,060	2.24
	2026	156,620	79,820	14,070	142,550	64,110	2.22
South Oxfordshire	2001	128,310	68,470	2,620	125,680	52,160	2.41
	2006	126,590	66,550	2,750	123,840	53,340	2.32
	2011	128,250	66,990	2,860	125,390	55,120	2.27
	2016	132,590	69,140	2,930	129,650	58,260	2.23
	2021	139,250	72,260	3,030	136,220	62,420	2.18
	2026	141,420	72,040	3,150	138,270	64,410	2.15
Vale of White Horse	2001	115,770	61,340	3,170	112,610	45,830	2.46
	2006	117,530	61,180	3,290	114,240	47,830	2.39
	2011	120,890	62,070	3,380	117,510	49,900	2.35
	2016	127,590	65,150	3,440	124,150	53,640	2.31
	2021	133,670	67,560	3,520	130,160	57,170	2.28
	2026	138,150	68,860	3,600	134,550	59,880	2.25
West Oxfordshire	2001	95,700	51,630	2,020	93,680	38,550	2.43
	2006	99,690	52,710	2,190	97,510	41,210	2.37
	2011	106,020	55,120	2,350	103,670	44,230	2.34
	2016	109,210	55,000	2,470	106,740	45,810	2.33
	2021	112,860	54,490	2,580	110,280	47,330	2.33
	2026	116,200	53,770	2,730	113,470	48,510	2.34

¹⁵ These forecasts are based on June 2009 SE Plan figures which are currently subject to significant uncertainty (July 2010).

Appendix 1 Population forecasts of market towns and wards, 2006 to 2016

Table 0-1 Expected population by market town¹⁶

	All persons			
	2006	2011	2016	% change 2001-2016
Cherwell				
Banbury	43,590	44,940	45,640	4.7%
Bicester	30,080	29,830	31,670	5.3%
Kidlington	13,410	13,410	13,160	-1.9%
South Oxfordshire				
Didcot ¹⁷	29,480	29,750	37,370	26.8%
Henley	10,480	10,820	10,580	0.9%
Thame	10,900	11,430	11,190	2.7%
Wallingford ¹⁸	10,790	11,430	11,810	9.5%
Vale of White Horse				
Abingdon	32,040	33,330	33,100	3.3%
Wantage	10,970	11,890	12,810	16.8%
Faringdon	7,411	7,839	8,910	20.2%
West Oxfordshire				
Carterton	13,630	15,560	16,190	37.3%
Witney	24,930	27,570	29,080	16.6%

¹⁶ These forecasts are based on June 2009 SE Plan figures which are currently subject to significant uncertainty (July 2010).

¹⁷ Includes Didcot All Saints, Didcot Ladygrove, Didcot Park, Didcot Northbourne), Hagbourne and Harwell

¹⁸ Includes Wallingford North and Cholsey and Wallingford South

Table 0-2: Cherwell wards, expected population and household change, 2006 - 2016¹⁹

Wards	All persons				Households			
	2006	2011	2016	% change 2001-2016	2006	2011	2016	% change 2001 to 2016
CHERWELL	132,320	134,590	141,900	7.2%	55,980	58,450	63,370	13.2%
Adderbury	2,630	2,810	2,790	5.7%	1,170	1,270	1,270	8.8%
Ambrosden and Chesterton	3,140	3,370	4,510	43.5%	1,120	1,240	1,800	60.9%
Banbury Calthorpe	5,260	5,220	5,650	7.4%	2,220	2,240	2,490	12.5%
Banbury Easington	7,640	7,680	7,840	2.6%	3,290	3,400	3,570	8.6%
Banbury Grimsbury and Castle	9,210	10,240	10,900	18.4%	4,400	5,090	5,500	25.0%
Banbury Hardwick	7,690	8,050	7,810	1.6%	3,230	3,510	3,510	8.7%
Banbury Neithrop	5,570	5,560	5,450	-2.2%	2,360	2,410	2,430	3.2%
Banbury Ruscote	8,220	8,200	7,990	-2.8%	3,190	3,240	3,260	2.3%
Bicester East	6,100	5,960	5,790	-5.1%	2,340	2,350	2,350	0.3%
Bicester North	6,400	6,370	6,180	-3.5%	2,680	2,710	2,710	1.0%
Bicester South	5,220	5,260	6,330	21.2%	2,290	2,340	2,880	25.6%
Bicester Town	4,900	4,930	6,260	27.7%	2,360	2,430	3,150	33.3%
Bicester West	7,450	7,310	7,120	-4.5%	2,910	2,920	2,920	0.5%
Bloxham and Bodicote	5,620	5,870	7,260	29.2%	2,300	2,460	3,170	37.9%
Caversfield	2,830	2,810	3,970	39.9%	1,050	1,060	1,560	48.5%
Cropredy	2,530	2,570	2,550	0.6%	1,150	1,200	1,210	5.1%
Deddington	2,460	2,460	2,410	-2.1%	1,110	1,140	1,140	2.3%
Fringford	2,270	2,270	2,210	-2.7%	940	960	960	2.6%
Hook Norton	2,440	2,430	2,370	-2.8%	1,050	1,070	1,070	2.0%
Kidlington North	5,250	5,260	5,190	-1.2%	2,290	2,350	2,390	4.5%
Kidlington South	8,160	8,150	7,970	-2.3%	3,320	3,400	3,410	2.6%
Kirtlington	2,790	2,870	2,820	1.1%	1,190	1,250	1,260	6.1%
Launton	2,990	3,170	3,140	4.9%	1,070	1,180	1,190	11.1%
Otmoor	2,330	2,350	2,310	-0.8%	950	970	970	2.9%
Sibford	2,310	2,320	2,290	-1.0%	1,060	1,080	1,080	1.7%
The Astons and Heyfords	4,520	4,600	6,060	34.1%	1,980	2,060	2,830	43.0%
Wroxton	2,130	2,100	2,080	-2.0%	1,060	1,070	1,070	1.8%
Yarnton Gosford and Water Eaton	4,260	4,410	4,680	10.1%	1,930	2,060	2,220	14.8%

¹⁹ These forecasts are based on June 2009 SE Plan figures which are currently subject to significant uncertainty (July 2010).

Table 0-3: Oxford wards, expected population and household change, 2006 - 2016²⁰

Wards	All persons				Households			
	2006	2011	2016	% change 2001-2016	2006	2011	2016	% change 2001 to 2016
OXFORD	140,690	147,220	152,330	8.3%	54,540	57,960	61,180	12.2%
Barton and Sandhills	6,780	7,000	7,330	8.1%	2,730	2,840	3,020	10.5%
Blackbird Leys	5,780	5,740	5,820	0.8%	2,310	2,310	2,380	3.3%
Carfax (& Holywell)	9,750	9,810	11,030	13.1%	1,660	1,720	2,430	46.6%
Churchill	6,580	6,910	6,910	5.1%	2,440	2,610	2,650	8.5%
Cowley	5,530	5,650	5,870	6.1%	2,370	2,450	2,580	8.6%
Cowley Marsh	5,130	6,020	6,370	24.1%	2,190	2,610	2,800	28.2%
Headington	5,820	6,050	6,190	6.4%	2,450	2,580	2,680	9.2%
Headington Hill and Northway	4,940	5,290	5,430	9.8%	1,720	1,890	1,970	14.6%
Hinksey Park	6,250	6,330	6,350	1.7%	2,700	2,770	2,820	4.3%
Iffley Fields	5,330	5,530	5,730	7.5%	2,110	2,220	2,330	10.3%
Jericho and Osney	6,280	6,420	6,840	8.8%	2,990	3,070	3,330	11.4%
Littlemore	5,770	6,290	6,560	13.8%	2,520	2,770	2,930	16.6%
Lye Valley	6,400	6,640	6,710	4.9%	2,490	2,610	2,670	7.5%
Marston	6,200	6,390	6,560	5.8%	2,610	2,720	2,830	8.4%
North	5,470	6,060	6,120	11.9%	1,780	2,070	2,130	19.7%
Northfield Brook	6,560	6,560	6,680	1.8%	2,680	2,700	2,790	4.0%
Quarry and Risinghurst	6,280	6,700	6,770	7.8%	2,650	2,860	2,920	10.4%
Rose Hill and Iffley	6,110	6,790	7,030	15.2%	2,430	2,730	2,870	17.9%
St. Clement's	6,330	6,690	6,730	6.3%	2,430	2,610	2,670	9.6%
St. Margaret's	5,190	5,370	5,350	3.1%	1,910	2,010	2,030	6.2%
St. Mary's	5,240	5,510	5,490	4.7%	1,890	2,020	2,040	8.2%
Summertown	7,250	7,570	7,770	7.1%	2,920	3,090	3,220	10.6%
Wolvercote	5,720	5,900	6,680	16.9%	2,580	2,690	3,100	19.9%

²⁰ These forecasts are based on June 2009 SE Plan figures which are currently subject to significant uncertainty (July 2010).

Table 0-4: South Oxfordshire wards population and household change, 2006 - 2016²¹

Wards	All persons				Households			
	2006	2011	2016	% change 2001-2016	2006	2011	2016	% change 2001 to 2016
SOUTH OXFORDSHIRE	126,590	128,250	132,590	4.7%	53,340	55,120	58,270	9.2%
Aston Rowant	2,330	2,310	2,250	-3.1%	970	980	980	1.0%
Benson	5,950	5,880	5,760	-3.2%	2,200	2,230	2,230	1.0%
Berinsfield	5,620	5,610	5,480	-2.4%	2,340	2,380	2,380	1.8%
Brightwell	2,530	2,530	2,490	-1.9%	960	970	970	1.2%
Chalgrove	2,850	2,810	2,750	-3.6%	1,110	1,110	1,110	0.6%
Chiltern Woods	2,250	2,230	2,170	-3.4%	970	970	970	0.5%
Chinnor	5,750	6,040	6,180	7.6%	2,240	2,400	2,510	12.0%
Cholsey and Wallingford South	5,040	5,330	5,840	15.8%	2,070	2,240	2,520	21.3%
Crowmarsh	2,350	2,420	2,380	0.9%	900	950	950	5.5%
Didcot All Saints	5,360	5,720	8,790	63.9%	2,220	2,420	3,840	72.5%
Didcot Ladygrove	7,080	7,030	8,160	15.3%	3,130	3,190	3,790	21.1%
Didcot Northbourne	5,250	5,150	5,040	-4.0%	2,360	2,370	2,370	0.3%
Didcot Park	5,440	5,470	6,590	21.3%	2,290	2,340	2,900	26.6%
Forest Hill and Holton	2,830	2,810	2,750	-2.9%	1,080	1,090	1,090	0.6%
Garsington	2,580	2,560	2,500	-3.2%	1,070	1,080	1,080	0.6%
Goring	5,390	5,360	5,250	-2.7%	2,380	2,400	2,400	0.8%
Great Milton	2,670	2,660	2,610	-2.5%	1,090	1,110	1,110	1.5%
Hagbourne	2,620	2,600	2,980	13.5%	1,060	1,070	1,250	18.3%
Henley North	5,100	5,200	5,100	0.0%	2,590	2,700	2,700	4.1%
Henley South	5,390	5,610	5,490	1.8%	2,560	2,730	2,730	6.5%
Sandford	2,550	2,520	2,480	-2.5%	1,080	1,080	1,080	0.2%
Shiplake	4,810	4,770	4,670	-3.1%	1,860	1,870	1,870	0.4%
Sonning Common	5,130	5,120	5,010	-2.4%	2,130	2,160	2,160	1.4%
Thame North	5,650	5,730	5,600	-0.9%	2,310	2,390	2,390	3.3%
Thame South	5,240	5,710	5,590	6.5%	2,250	2,490	2,490	11.0%
Wallingford North	5,750	6,100	5,970	3.9%	2,650	2,870	2,870	8.4%
Watlington	5,120	5,140	5,020	-1.9%	2,220	2,270	2,270	2.3%
Wheatley	5,170	5,120	5,020	-3.0%	2,280	2,290	2,290	0.7%
Woodcote	2,780	2,720	2,690	-3.2%	970	980	980	1.2%

²¹ These forecasts are based on June 2009 SE Plan figures which are currently subject to significant uncertainty (July 2010).

Table 0-5: Vale of White Horse wards population and household change, 2006 - 2016²²

Wards	All persons				Households			
	2006	2011	2016	% change 2001-2016	2006	2011	2016	% change 2001 to 2016
VALE OF WHITE HORSE	117,530	120,890	127,590	8.6%	47,830	49,900	53,640	12.1%
Abingdon Abbey and Barton	4,890	5,610	5,650	15.3%	2,300	2,680	2,740	19.2%
Abingdon Caldecott	4,530	4,780	4,760	5.1%	1,800	1,930	1,950	8.2%
Abingdon Dunmore	4,770	4,730	4,680	-1.9%	1,910	1,920	1,930	1.0%
Abingdon Fitzharris	4,360	4,370	4,320	-0.9%	1,820	1,850	1,860	2.0%
Abingdon Northcourt	4,600	4,680	4,630	0.5%	1,960	2,020	2,030	3.5%
Abingdon Ock Meadow	4,440	4,780	4,760	7.1%	1,960	2,140	2,160	10.2%
Abingdon Peachcroft	4,440	4,390	4,320	-2.8%	1,710	1,710	1,710	0.0%
Appleton and Cumnor	6,310	6,460	6,790	7.7%	2,630	2,720	2,910	10.6%
Blewbury and Upton	1,940	1,950	1,940	0.0%	880	900	910	2.8%
Craven	2,190	2,230	2,200	0.4%	900	930	930	3.1%
Drayton	2,240	2,240	2,250	0.2%	930	940	960	2.9%
Faringdon and The Coxwells	7,410	7,840	8,910	20.2%	3,220	3,450	4,000	24.1%
Greendown	2,180	2,280	2,360	8.4%	890	950	990	11.3%
Grove	7,570	7,520	9,620	27.0%	2,980	3,000	3,910	31.0%
Hanneys	2,180	2,190	2,250	3.4%	900	920	960	6.3%
Harwell	3,730	3,790	5,810	55.9%	1,540	1,580	2,490	62.0%
Hendreds	4,100	4,090	4,040	-1.6%	1,680	1,700	1,700	1.2%
Kennington and South Hinksey	4,310	4,370	4,320	0.3%	1,790	1,840	1,850	3.2%
Kingston Bagpuize with Southmoor	2,300	2,310	2,300	0.0%	900	920	930	2.8%
Longworth	2,230	2,230	2,200	-1.4%	910	930	930	1.6%
Marcham and Shippon	3,780	3,790	3,770	-0.4%	1,140	1,160	1,170	2.5%
North Hinksey and Wytham	4,410	4,620	5,270	19.5%	1,810	1,920	2,250	24.6%
Radley	2,760	2,760	2,740	-0.7%	950	960	970	1.7%
Shrivenham	5,370	5,420	5,350	-0.4%	2,030	2,070	2,080	2.7%
Stanford	2,420	2,400	2,390	-1.2%	1,000	1,000	1,010	1.5%
Sunningwell and Wootton	4,280	4,360	4,330	1.1%	1,780	1,840	1,850	3.6%
Sutton Courtenay and Appleford	2,840	2,810	2,870	1.2%	1,130	1,140	1,180	4.0%
Wantage Charlton	6,690	7,610	8,450	26.3%	2,760	3,190	3,620	31.2%
Wantage Segsbury	4,280	4,280	4,360	1.9%	1,610	1,630	1,690	4.8%

²² These forecasts are based on June 2009 SE Plan figures which are currently subject to significant uncertainty (July 2010).

Table 0-6: West Oxfordshire wards population and household change, 2006 - 2016²³

Wards	All persons				Households			
	2006	2011	2016	% change 2001-2016	2006	2011	2016	% change 2001 to 2016
WEST OXFORDSHIRE	99,700	106,020	109,220	9.5%	41,210	44,240	45,810	11.2%
Alvescot and Filkins	1,700	1,740	1,760	4.0%	740	760	780	5.8%
Ascott and Shipton	2,010	2,030	2,050	1.9%	880	890	910	3.3%
Bampton and Clanfield	3,620	3,720	3,760	3.8%	1,550	1,620	1,640	5.7%
Brize Norton and Shilton	2,760	2,790	2,820	2.1%	830	850	860	2.6%
Burford	1,890	1,910	1,940	2.7%	880	900	920	4.1%
Carterton North East	4,950	6,710	7,150	44.6%	1,790	2,460	2,630	46.9%
Carterton North West	4,540	4,640	4,790	5.6%	1,880	1,950	2,020	7.8%
Carterton South	4,150	4,210	4,250	2.4%	1,610	1,650	1,680	4.1%
Chadlington and Churchill	1,930	1,960	1,980	2.7%	800	830	840	4.6%
Charlbury and Finstock	3,790	3,830	3,850	1.5%	1,640	1,680	1,700	3.4%
Chipping Norton	6,100	6,600	6,890	13.0%	2,670	2,920	3,070	14.8%
Ducklington	2,040	2,110	2,110	3.5%	820	860	870	5.4%
Eynsham and Cassington	5,680	5,900	6,110	7.6%	2,350	2,460	2,560	9.2%
Freeland and Hanborough	4,110	4,210	4,250	3.5%	1,620	1,680	1,700	4.9%
Hailey Minster Lovell & Leafield	3,850	3,910	3,950	2.7%	1,620	1,660	1,690	4.1%
Kingham Rollright and Enstone	4,140	4,260	4,290	3.7%	1,670	1,740	1,760	5.3%
Milton-under-Wychwood	1,980	2,040	2,050	3.5%	900	940	950	5.3%
North Leigh	1,910	1,930	1,950	2.2%	770	790	800	4.4%
Standlake Aston & Stanton Harcourt	4,000	4,090	4,130	3.3%	1,600	1,650	1,680	4.9%
Stonesfield and Tackley	3,980	3,990	4,000	0.3%	1,670	1,690	1,710	2.2%
The Bartons	1,920	1,960	1,970	2.5%	800	830	840	4.4%
Witney Central	4,230	5,910	6,090	44.1%	1,710	2,430	2,510	47.1%
Witney East	6,020	6,890	6,980	16.0%	2,530	2,930	2,980	17.5%
Witney North	4,080	4,100	4,100	0.5%	1,610	1,630	1,640	2.2%
Witney South	6,300	6,380	6,590	4.6%	2,730	2,800	2,900	6.3%
Witney West	4,310	4,290	5,320	23.5%	1,770	1,780	2,230	26.2%
Woodstock and Bladon	3,750	3,940	4,110	9.4%	1,760	1,860	1,950	10.9%

²³ These forecasts are based on June 2009 SE Plan figures which are currently subject to significant uncertainty (July 2010).

Appendix 2 Housing data for the OCC ward level population forecasts

Housing development data provided by the District Councils is a key input to the population projections. All potential sites (listed below) are included in the forecasts. Some of these sites may not be built – the annual updates of the population forecasts will reflect any changes.

Table 0-1 Assumed housing growth used in the population forecasts

	2006-2011	2012-2016	2017-2021	2022-2026	total
Cherwell	2,474	4,912	4,273	1,741	13,400
Oxford	3,421	3,219	1,877	1,050	9,567
South Oxfordshire	1,783	3,146	4,160	1,990	11,079
Vale	2,073	3,736	3,529	2,715	12,053
West Oxfordshire	3,026	1,571	1,525	1,178	7,300

Source: District Council housing trajectories, Strategic Housing Land Availability Assessments, District Council Core Strategies and preferred option documents

Cherwell: Planned housing to 2016

Ward	Sites	Total Projected Completions 2009-2016
Adderbury	Green Hill House, Oxford Road, Adderbury	39
Ambrosden and Chesterton	South West Bicester	424
Banbury Calthorpe	Penrose House, 67 Hightown Road	12
Banbury Calthorpe	Land rear of Hightown Road	14
Banbury Calthorpe	Land at Bankside	168
Banbury Easington	South of Warwick Road & west of North Bar	40
Banbury Easington	Orchard Lodge, Warwick Road	18
Banbury Easington	3 West Bar	10
Banbury Easington	Oxford and Cherwell College, North Campus, Broughton Road	60
Banbury Easington	62 64 and land to the rear of 58, 60 Oxford Road	9
Banbury Easington	Town Centre House, Southam Road	30
Banbury Easington	Neithrop House	14
Banbury Easington	42 South Bar Street	9
Banbury Grimsbury and Castle	Land north of Castle Street & east of Southam Road	103
Banbury Grimsbury and Castle	Dashwood School	20
Banbury Grimsbury and Castle	Calthorpe House, 60 Calthorpe Street	13
Banbury Grimsbury and Castle	Former Cattle Market and adjoining land (Regeneration Area East)	217
Banbury Grimsbury and Castle	Grimsbury Local Centre	38
Banbury Grimsbury and Castle	Land west of railway station (Regeneration Area West / Canalside)	100
Banbury Hardwick	Hanwell Fields Farm	20
Banbury Neithrop	Land adjoining and north west of 35 Crouch Hill Road	25
Banbury Neithrop	Junction of Warwick Road & Foundry Street, 92-94 Warwick Road	22
Banbury Ruscote	Bretch Hill Farm	24
Banbury Ruscote	Orchard Fields Primary School	40
Bicester South	Oxfordshire County Council Highways Depot	60
Bicester South	Gavray Drive	400
Bicester Town	Bessemer Close / Launton Road	50
Bicester Town	Corner of Victoria Road & Linden Road	20
Bicester Town	St. Edburg's School	14
Bicester Town	West of Chapel St. & Bryan House	3
Bicester Town	Land south of Church Lane (Old Place Yard)	30
Bicester Town	South West Bicester	426
Bicester Town	Cattle Market	40
Bicester Town	Transco Depot, Launton Road	18
Bloxham & Bodicote	Land at Bankside	472
Bloxham and Bodicote	North of Milton Road, Bloxham	47

Bloxham and Bodicote	Oak Farm, Milcombe	32
Caversfield	NW Bicester	250
Cropredy	Former Little Bourton Service Station (now Pinson Close), Southam Road, Little Bourton	18
Kidlington North	Car Park to rear of Co-Op Supermarket, 26 High Street, Kidlington	20
Kidlington South	18 High Street, Kidlington	1
Kidlington South	Adult Training Centre, Blenheim Road, Kidlington	2
Kirtlington	North of Gossway Fields (formerly Crutchmore Crescent), Kirtlington	15
Launton	South of Greenfields, Arncott	25
The Astons and Heyfords	Former RAF Upper Heyford	600
Yarton, Gosford and Water Eaton	North of Cassington Road (land adjacent Exeter Farm), Yarton	168
Yarton, Gosford and Water Eaton	Land north east of Gosford Farm, Bicester Road, Gosford	36
	Planning Permissions - Other Sites rest of central oxon	179
	Planning Permissions - Other Sites	110

Oxford: planned housing completions

Ward_Names	Site Address	Projected completions 2009-2016
Barton and Sandhills	Barton Safeguarded Land	0
Barton and Sandhills	Beckley View	0
Barton and Sandhills	Former Barton Road Cricket Ground	35
Barton and Sandhills	Ormerod School	75
Barton and Sandhills	Townsend House	24
Blackbird Leys	Longlands	24
Blackbird Leys	OCVC, Cuddenden Way	42
Carfax	12 Littlegate Street	0
Carfax	Albion Place Car Park	0
Carfax	Cooper Callas site, Paradise Street	10
Carfax	County Hall	65
Carfax	Falklands House	16
Carfax	Island Site	38
Carfax	Macclesfield House	23
Carfax	Magistrates Court	10
Carfax	Nursery and Osney Warehouse	25
Carfax	Oxford and Cherwell Valley College	40
Carfax	Oxpens Road	240
Carfax	Telephone Exchange, Speedwell Street	0
Carfax	West of St Aldate's, south of Queen Street	20
Carfax	Westgate Centre	127
Carfax	Worcester Street Car Park	18
Churchill	86-88 Old Road	10
Churchill	Block of Garages Holland Place	0
Churchill	Garages and land east of Warren Crescent	18
Churchill	Leiden Road	18
Churchill	TA site	72
Cowley	Between Towns Road	45
Cowley	Cowley Centre	50
Cowley	Cowley Community Centre	20
Cowley	Land Adjacent to TKMaxx	10
Cowley	St James House and Church Hut	0
Cowley Marsh	6 Temple Road	9
Cowley Marsh	Cowley Marsh Depot	75
Cowley Marsh	Bus Depot site	0

Cowley Marsh	Temple Cowley Middle School	0
Cowley Marsh	Leafield Road	0
Cowley Marsh	Lincoln College Sports Ground	68
Cowley Marsh	Morris Motors	0
Cowley Marsh	Temple Court	8
Headington	Manor Ground	27
Headington	Ruskin College, Dunstan Road	20
Headington	10 Stephen Road	14
Headington Hill and Northway	8 Headley Way	10
Headington Hill and Northway	Former Milham Ford School	0
Headington Hill and Northway	Northway Centre	14
Headington Hill and Northway	Royal British Legion	0
Headington Hill and Northway	Sutton Road Hall	20
Holywell	Police Station, St Aldate's	30
Iffley Fields	266 and 268 Iffley Road	0
Iffley Fields	Donnington Middle School	0
Iffley Fields	Scrap Yard, Jackdaw Lane	70
Jericho and Osney	Arthur Street off Mill Street	20
Jericho and Osney	Canalside, Jericho	54
Jericho and Osney	Lamarsh Road	17
Jericho and Osney	Osney Mill and Works, Mill Street	12
Jericho and Osney	Oxford Railway Station/Becket Street Car Park	70
Jericho and Osney	Oxonion Rewley Press	8
Jericho and Osney	Rear of 40-47 Juxon Street	0
Jericho and Osney	Rewley Road Fire Station	40
Littlemore	Beenhams	21
Littlemore	Lawn Upton House	22
Littlemore	Mabel Pritchard School	25
Littlemore	Maintenance Depot	10
Littlemore	Northfield House	35
Littlemore	Railway Line (former oil depot)	85
Littlemore	Speedwell First School	0
Littlemore	St Nicholas House	16
Lye Valley	Shotover View	30
Marston	485-487 Marston Road	8
Marston	Harlow Centre and Site	47
Marston	Marston Court	23
North	Lucy's factory site, Walton Well Road	0
Northfield Brook	Northfield School site	50

Quarry and Risinghurst	St Ebbas	8
Quarry and Risinghurst	Windmill First School	0
Quarry and Risinghurst	138-140 London Road	0
Quarry and Risinghurst	312 London Road	9
Rose Hill and Iffley	Former St Augustine's playing fields	100
Rose Hill and Iffley	King of Prussia Public House, 76 Rose Hill	8
Rose Hill and Iffley	Rose Hill Orlit development	145
Rose Hill and Iffley	Rear of 25, 27 and 29 Abberbury Road	10
Rose Hill and Iffley	St Augustine's School, Iffley Turn	0
St Clements	Site Of 78 St Clements Street And 1-4 Sunset Cottages	0
St Clements	Travis Perkins	57
St Clements	Union Street Car Park	20
St Margarets	OAC factory site (OAC East), Woodstock Road	0
St Marys	145-146 Magdalen Road	9
Summertown	BMW garage, Banbury Road	10
Summertown	Cuttleslowe Court	0
Summertown	Diamond Place	50
Summertown	Hernes House	24
Summertown	Land at Summertown	0
Summertown	Suffolk House	15
Summertown	Sunnymead Court	11
Wolvercote	Elsfield Hall	24
Wolvercote	Land West of Oxford Hotel (Northern Gateway)	140
Wolvercote	Wolvercote Paper Mill	200
Small sites	n/a	570
Large sites	n/a	450

South Oxfordshire: planned housing to 2016

Ward_Names	Site address	Projections 2009 to 2016	
Aston Rowant	Hillcrest Cottage	Brook Street	4
Benson	31 High Street		4
Chinnor	Siareys Yard	Station Road	12
Chinnor	Siareys Yard	Station Road	19
Chinnor	Land at St Andrews C of E School	Station Road	11
Cholsey and Wallingford South	The Meadow	Land off Papist Way & Reading Road	13
Didcot All Saints	The Former Great Western (Junction) Hotel	Station Road	72
Didcot Ladygrove	94 Abingdon Road		8
Didcot All Saints	Former Jet Garage,	Station Road	6
Didcot Park	Land adjacent to 59 Glebe Road		6
Didcot Park	2 Colborne Road		5
Didcot Park	9 Park Road		5
Didcot Park	Royal Berkshire Court	Green Close	31
Henley South	22 Reading Road		6
Henley South	Perpetual House	Station Road	44
Henley South	Land to rear of 173 Reading Road,		5
Henley South	Land At Quebec Road		29
Henley South	2 Walton Avenue & 4 Harpsden Road		5
Henley North	Market Place Mews		14
Henley South	Cedar Court,	9-11 The Fairmile	9
Henley South	347 - 351 Reading Road		9
Watlington	Former County Primary School	High Street	11
Thame South	Land to the rear of 10 High Street,		9
Thame South	1 Chinnor Road		6
Thame South	Essex House Hotel	149 Chinnor Road and 1 Bridge Terrace	12
Thame South	No 13 Priest End		2
Great Milton	Station Yard	Oxford Road	11
Wallingford North	7 St Marys Street		7
Cholsey and Wallingford South	St Johns Garage	St Johns Road	5
Wallingford North	Meriden Court		9
Didcot All Saints	Town Centre		300
Thame South	Thame United		100
Thame South	Memec		40
Henley North			30
Didcot Park	Didcot West		555
Hagbourne	Didcot West		185
DIDCOT ALL SAINTS	Didcot West		1160
Didcot Ladygrove	Ladygrove East		642
Chinnor	Chinnor Cement Works		160
Cholsey and Wallingford South	Fair Mile Hospital, Cholsey		380
Wallingford North	Lamb Garage, Wallingford		12
Crowmarsh	Wilder's site & adjoining land, Crowmarsh		42

Vale of White Horse: planned housing to 2016

WARD NAME	Address:	Projected completions 2009-16
ABINGDON ABBEY AND BARTON	The Old Gaol	61
ABINGDON FITZHARRIS	Champion House, 12 Wootton Road	10
ABINGDON NORTHCOURT	79 - 87 Northcourt Road	20
ABINGDON NORTHCOURT	75-77 Northcourt Road	4
ABINGDON OCK MEADOW	Former Esso station & Cross Roads	62
ABINGDON OCK MEADOW	Colwell Drive, Abingdon (won on appeal)	14
APPLETON AND CUMNOR	82 - 86 Cumnor Hill (permitted 04/08/03)	12
APPLETON AND CUMNOR	Timbmet	192
FARINGDON AND THE COXWELLS	Tetronics	24
FARINGDON AND THE COXWELLS	35 Park Road	18
FARINGDON AND THE COXWELLS	Winslow & Coxwell House	35
FARINGDON AND THE COXWELLS	Land adjoining Coxwell House	11
FARINGDON AND THE COXWELLS	Ferngrove, Portway	11
FARINGDON AND THE COXWELLS	Nursery site, Faringdon	400
FARINGDON AND THE COXWELLS	South of Park Road	156
GREENDOWN	Dow Elanco (has outline planning permission)*	73
Greendown	East Challow Country Club	14
GROVE	Grove airfield	900
HARWELL	Didcot - Great Western Park	250
HARWELL	Land at Harwell Campus	375
HARWELL AND CHILTON	Chilton Fields	275
NORTH HINKSEY AND WYTHAM	Lime Road, North Hinksey	130
NORTH HINKSEY AND WYTHAM	Tilbury Lane and Poplar Road	150
NORTH HINKSEY AND WYTHAM	Botley nursery	38
SUTTON COURTENAY AND APPLEFORD	Amey's site	15
SUTTON COURTENAY AND APPLEFORD	Christ Church, Hobbyhorse Lane	15
WANTAGE CHARLTON	St Mary's School	237
WANTAGE CHARLTON	13-17 Newbury Street	10
WANTAGE CHARLTON	Abbey House, Stirlings Road	10
WANTAGE CHARLTON	C of E Infants School, Wantage	20
WANTAGE CHARLTON	Land at Limborough Road	14
WANTAGE CHARLTON	North East Wantage	310

West Oxfordshire: planned housing to 2016

Ward	Site	Projected completions 2009-2016
Carterton North East	Carterton Area 24	16
Carterton North East	Local Centre	13
Carterton North East	Carterton AH6	17
	NE Carterton Phase 6	40
	Remainder of development area	200
Carterton north west	39 Burford Road	10
Carterton north west	40 Swinbrook Road	0
Carterton north west	Land off Swinbrook road	12
Carterton North West	Carterton, Shilton Road (proposal 5)	50
Witney East	NE Witney Dev Area Phase 5a	10
Witney East	Cogges proposal 5	46
Witney Central	Rear of Methodist Church & 54 High Street	20
Witney Central	Bridge St Mills	2
Witney Central	West of High St	190
Witney Central	44 Moorland Road	8
Witney Central	Dark Lane	37
Witney North	1a Crawley Road	14
Witney West	North Curbridge	600
Witney West	Valence Crescent	11
Witney South	118a Burwell Drive	10
Witney South	26 Church Green	3
Witney South	5 Welch Way	14
Witney South	Buttercross works	50
Chipping Norton	1 Churchill Road	13
Chipping Norton	Parker Knoll site, Chipping Norton	8
Chipping Norton	Royal British Legion Club	9
Chipping Norton	Cromwell Park	80
Chipping Norton	The Mill, Station Road	24
Eynsham and Cassington	Eynsham : East proposal 3	100
Eynsham and Cassington	Merton Close	40
Kingham, Rollright & Enstone	Crossways, Tew Road	10
Woodstock & Bladon	Land at Banbury Road	16
Woodstock & Bladon	Hensington Farm	16
Woodstock & Bladon	Woodstock East of Marlboro' school	68
Windfall	Total windfall	756